## **PATIENT INFORMATION FORM**

Please Complete This Entire Form (list all children the information applies to)



#### PLEASE PROVIDE A COPY OF ANY DOCUMENTS RELATED TO CUSTODIAL RIGHTS FOR THE PATIENT'S RECORD

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PATIENT LAST NAME:  GENDER:   M  F  Other	PATIENT FIRS				T NAME:				MIDDLE INITIAL:		PATIENT DATE OF BIRTH:			
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RACE:   American Inc		askan Na	tive	□ Asian		□ Black	/Afric	an-An	nerican		Hawaiian I	Native	e/ Pacific Islander	
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(Individual resp	onsible f	for bills o	and payr	ment – If	you	u are an 18	3+ yea	r old p	atient, t	his wou	ıld be YOUR	name	e)	
GUARANTOR LAST NAME:	G	GUARANTOR FIRST NAME:				MIDDLE INITIAL:	ΓΙΑL: □ Mother □ I			<b>Father</b>	IP TO PATIENT ( <u>Check all that apply</u> ):   Father			
STREET ADDRESS:   Check if same as patient			C	CITY: STAT					TATE:			ZIP		
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GENDER: □ Male □ Female □ Other	e 🗆 Other EMPLOYER NAME:						EMPLOYER PH				PHONE #:			
OCCUPATION: Re			Receive						VE RELEASE PROTECTED HEALTH MATION TO THIS INDIVIDUAL:					
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ARENT LAST NAME:									TIONSHIP TO DATIENT (Check all that apply).					
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ADDITIONAL CONTACT (OPTIONAL) *DOE ONTACT LAST NAME:	CONTACT FIRST NAM		OMITI					
ONTACT LAST NAIVIE:	CONTACT FIRST NAM	VIE:			IILD ( <u>Check all that apply</u> ):  □ Stepmother □ Stepfather			
					□ Other ( <i>Please specify</i> ):			
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PRIMARY INSURANCE:	,	1 0/	1	IDARY INSURANCE:		<u>, — — — — — — — — — — — — — — — — — — —</u>		
SUBSCRIBER: RE	ELATION TO PT:		SUBSC	RIBER:	R	ELATION TO PT:		
Policy ID: Gi	roup ID:		Policy	ID:	G	Group ID:		
GENDER:   Male   Fer	male 🗆 Other			GENDER:	□ Femal	e 🗆 Other		
DATE OF BIRTH: SOCI	IAL SECURITY #:		DATE	OF BIRTH:	SOCIAL SECURITY #:			
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(I hereby request to receive of PHONE MESSAGES – Please leave message		ations from		APPOINTMENT CONFIR				
(Check All That Apply)	<u>es as follows</u>	CONTACT			INIATIONS/ NEC	ALLS		
Primary Phone: ☐ Mom ☐ Dad ☐ Both			Mom	 □ Dad	☐ Self (fo	or 18+ year old patients)		
☐ Self (for 18+ year old	l patients)				,			
☐ BRIEF MESSAGE ☐ DETAILED MES	SSAGE	VIA THE FOLLOWING METHOD: (Check one)						
Cell Phone: ☐ Mom ☐ Dad ☐ Both				Text message				
□ Self (for 18+ year old	nationts	☐ Home/Cell Phone – automated call						
	•	☐ Email address						
☐ BRIEF MESSAGE ☐ DETAILED MES	SSAGE							
Telephone. Email Contacts Thereby consent and agree that: (1) anyone a	usting on hehalf of Co	ımalhack D	odiatria	es DC (herein known o	ıs "CD") may c	antact me as		
necessary regarding my account (including fo				•				
may be made via text message or with an aut					-			
telephone number I provide to them, whether	_	_						
relationship with CP and that CP may contact	me at the telephone	number o	email	address I provide to t	hem, in any o	f the ways described		
above. I understand that, if I accept now, I mo	ay change at any time	e by notifyi	ng CP s	taff.	□ Decline I	nitials:		
Release of Protected Health Information in E								
understand that my protected health inform	-	d as my ph	ysician	determines appropri	ate in an emei	gency situation.		
AUTHORIZATION TO PAY BENEFITS TO PHYSI								
hereby authorize Camelback Pediatrics, PC t		-		•				
health information, acquired in the course of	-		-	=	•	-		
authorize payment directly from my insurance		-						
my child. I understand that payment in full of		· ·						
provider on my insurance, full payment is due deductibles, copays, or percentages are due a				•		· ·		
is hereby agreed that I shall pay additional fee			-	•				
By signing below, I am acknowledging the	· · · · · · · · · · · · · · · · · · ·				accorney S 186	es, and any other costs		
by signing below, I am acknowleaging the	ici nave redu una un	iucistullu l	iie ubo	ve statements.				

Parent, Legal Guardian, or Patient (18 or older) Printed Name

Parent, Legal Guardian, or Patient (18 or older) Signature

**Date Signed** 

# CAMELBACK PEDIATRICS, P.C.

OFFICE INFORMATION, FINANCIAL AGREEMENT, HIPAA NOTICE

**Welcome to Camelback Pediatrics!** We are pleased that you have selected us to provide care for your precious family. Our goal at Camelback Pediatrics is to provide you and your child convenient, accessible, and high-quality medical care. Please be sure to visit our website at www.camelbackpediatrics.com for lots of information about our services, as well as resources to help you with your child(s) health issues.

Below are some very important points of information, as well as our Financial Agreement with you. PLEASE READ IT CAREFULLY, THEN INITIAL AND SIGN ON THE LAST PAGE.

**Appointments:** In order for us to assure convenience and accessibility, it is important that our patients arrive timely for their scheduled appointments. Therefore, we ask that **ALL** our patients **arrive 15 minutes early for their appointment** to allow our administrative staff enough time to accomplish all their tasks necessary for your visit prior to your appointment time. We also ask that you **bring a photo ID, insurance card, and form of payment to each appointment**. We will also scan your photo ID and insurance card into our system to keep on file for future reference. Should you require any paperwork to be completed for your appointment, you can find the forms on our website on the "Forms" page. We will give you an automated confirmation call/text/email 1 – 2 days prior to any appointment you have scheduled with us outside of this window.

**Late Arrivals:** If you arrive 15 or more minutes late after your scheduled appointment time, we reserve the right to reschedule your appointment. <u>If you know you are running late, please call our office as soon as you know</u> you will be late so we can reschedule your appointment time, or ensure the provider would still be able to still see you if you arrive late. Please note the late arrival could include the 15-minute early arrival time expected of all patients.

Cancellations and No Shows: Please provide at least 24 hours advance notice if you wish to reschedule or cancel your appointment that was scheduled at least a day in advance (Example: Well visits or Follow Up appointments). If you scheduled a Same-Day Sick appointment, we ask that you call us to reschedule or cancel at least 3 hours prior to your appointment. This policy allows us to make better use of our available appointments for patients in need of medical care. Failure to cancel your appointment within the listed time period will result in a \$30 Late Cancellation fee. If you do not come in for your appointment at all, or come in late to your appointment without calling us to let us know ahead of time, this is considered a "No Show" and would be subject to a \$30.00 fee as well. NOTE: The Late Cancellation and No Show fees will be applied to your account for EACH missed appointment. (e.g., two children scheduled at the same time will be charged \$30 each for both missed appointments.) In addition, the parent who called in the late cancellation will be responsible for the Late Cancellation fee. Families with three missed appointments (Late Cancellation or No Show) in a calendar year may result in dismissal from our practice. You will then have to make arrangements to establish with a new doctor.

**Wi-Fi:** We provide Wi-Fi access for our patients in the office. Access information is located at our Front Desk.

**Service Animals:** Our policy is that we <u>only</u> allow Service Animals into the clinic. Unfortunately, we are not able to accommodate any other type of animal.

**Patient Portal:** Our patient portal allows you to access information such as demographics, shot record, bill pay, plus request routine well visits or referrals, and self-schedule flu shot appointments (seasonal). You can access our portal by going to our website, then click on the button on top right corner of the page.

**Well Visit with other health concerns:** Please be advised that if you are scheduled for a routine well visit, but also have health concerns that need to be evaluated at the same time, we are <u>required by your insurance company to bill your insurance for both the well visit and the evaluation of the services OUTSIDE the scope of a routine physical. This may also result in your insurance company applying copay/co-insurance/deductible to your payment responsibility for the additional services.</u>

**Medical Records:** If you should require copies of medical record, please go to our website, on the Forms page, to download the Medical Records Release form. Once we receive the completed form, we will process your request within 3 business days. Please note for divorced/separated parents - both parents have access to the minor child's medical records, unless there is a court order that specifically mandates only one of the parents have the right to authorize medical treatment and release of the minor's medical records. Please be aware there may be a minimum fee of \$25 per child associated with any record requests. If we have to obtain records from storage, the fee could be higher.

**Divorce/Separation/Custody Arrangements:** <u>Camelback Pediatrics is not a party to any agreement between parents - legal or informal</u>; therefore, we cannot be responsible for enforcing their terms. We reserve the right to discharge any patient from Camelback Pediatrics if an issue comes between the (divorced/separated) parents which would disrupt our practice in any way. We maintain that divorce, separation, and custody agreements should not enter into the medical care of a child; such matters should remain between the parents.

#### FINANCIAL AGREEMENT

**Payment:** If you have a copay, coinsurance, deductible, or are a self-pay visit, please know that **payment is due at the time of service**. Payment is expected at the time of service by any adult bringing the patient to their appointment, including caregivers. We accept cash, check, Visa, MasterCard, and Discover. We <u>do not</u> accept American Express. We also have a Credit Card on File policy (see attached form). Camelback Pediatrics will not be party to custodial, separation or financial disputes relating to individuals regarding minor children to whom services are provided. The individual who requests the medical services and/or signs the Financial Agreement is responsible for any balance due.

If you have a credit balance after your insurance processes, we will refund you the difference. We realize that temporary financial problems may affect timely payment of your account. If such problems do arise, we encourage you to contact our Billing Department promptly - option 6, then option 1 from the main menu - to discuss this option. We do offer online bill pay through our patient portal on our website - www.camelbackpediatrics.com.

Returned checks will result in a \$40.00 fee that will be posted to your account. We will only accept cash and credit card for payment after a returned check is received. Returned check and other office fees, balances older than 60 days, and failure to pay account balances as promised will be subject to external collection along with additional collection fees, including attorney and other court fees. Your credit record may be investigated to determine your ability to pay your debt.

**Insurance:** In order to help you receive your maximum insurance allowable benefits, we need your assistance and understanding of our payment policy. We do our best to obtain benefit information from your insurance prior to you coming in for your appointment, but we have limited access due to the multiple plans available by each insurance carrier. Additionally, they advise us

the information they give us is not a guarantee of payment or benefits. **Ultimately, it is your responsibility to understand your coverage and benefits, including if we are in network with your plan, precertification, referral and authorization requirements.** We will, however, assist you to ensure that all plan requirements are met.

We require a copy of your insurance card in order to bill your visit appropriately. If you cannot provide a current insurance card at the time of the visit, you will be responsible for payment in full at the time of service. It is not the responsibility of our office to obtain this information for you. We will be happy to supply you with an accounting of the visit so that you may submit the information to your insurance company for reimbursement.

You will be asked to update your personal and insurance information every 12 months or as information changes because we are required by law to obtain your signed authorization to submit claims to your insurance carrier. Our failure to obtain these updates could result in criminal and civil penalties and/or expulsion from your insurance plan.

We will gladly submit fees for your covered medical services to your insurance company. It may become necessary for you to pay your account in full if your insurance company fails to pay for services within 30 days, or if they deny the claim.

**SATURDAY CLINIC AND FEDERAL HOLIDAYS:** Billing rules require us to bill all codes associated with your visit to communicate information to your insurance company. These codes include the charge associated with your office visit during Saturday clinics and any Federal Holiday that we are open (example: Martin Luther King Day, President's Day, etc.). Please be aware some insurances will not cover this charge and will make it patient responsibility.

Not all services are a covered benefit on all contracts. Some insurance companies arbitrarily select certain services they will not cover. While the filing of insurance claims is a courtesy that we extend to patients, all charges are your responsibility from the date the services are rendered. If you have an AHCCCS plan, you will be financially responsible for any remaining balance after your primary insurance processes your claims, as we are not contracted.

Your insurance is a contract between you, your employer, and the insurance company. We are not a party to that contract. We must emphasize that as medical providers, our relationship is with you, and not your insurance company.

, ,			<b>,</b> -			
Receipt of Notice o	f Privacy	Practic	es			
				cy Practices which outlin isclose Protected Health		
		□ Yes	□ No	☐ Offered but Declin	ne <i>Initials:</i>	
			•	ncial Agreement, and HI ree to the terms and con	, ,	
Parent/Guardian	Name (I	Please	Print)	Parent/Gua	arantor Signature	
Date:						

# Pediatric Medical History

Child's Full Name:		Nickname:	
Date of birth:/	<b>Gender:</b> $\square$ M $\square$ F	Race/Ethnicity:	
Height: Weight:		mination:	
Name, address, and/or phone of PREVIO	OUS primary physician:		
Name, address, and/or phone of medical s	specialists:		
*THE	ESE QUESTIONS APPLY TO JUST	THIS PATIENT*	
s your child being treated by a physician at	this time? $\square$ YES $\square$ NO		
Reason			
s your child taking any medication (prescrip			
List name, dose, frequency & date starte las your child ever had a reaction or allergy			
If yes, list:			
s your child allergic to latex or anything else	e such as metals, acrylic, or dye?	YES NO	
If yes, list			
PAST MEDICAL HISTORY			
Please mark YES if your child has a histo ottom of this list. Mark NO after each l		r each "YES", provide de	etails in the box at the
Significant problems or specia	alty care	☐ YES	$\square$ NO
Any serious injuries or accide	ents	☐ YES	$\square$ NO
Any surgeries		☐ YES	$\square$ NO
Any hospitalizations		☐ YES	$\square$ NO
Delayed or missing immuniza	ations	☐ YES	$\square$ NO
Attends daycare		□YES	$\square$ NO
Allergies: Outdoor, indoor, o	or animal	□YES	□ NO
Allergies: food		□YES	□ NO
Eye conditions or corrective I	lenses	☐ YES	□NO
Recurrent ear infections		☐ YES	□ NO
Other problems with ears or	hearing	☐ YES	□ NO
Allergic rhinitis or other allerging	ду	☐ YES	□ NO
Recurrent sinusitis		□YES	□ NO
Recurrent sore throat/tonsilli	itis	□YES	□ NO
Recurrent croup			□ NO
Recurrent bronchitis/pneumo	onia	□YES	

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	Asthma, reactive airway disease, bronchiolitis	☐ YES	$\square$ NO
	Heart problem or heart murmur	□YES	□NO
	Newborn/infant feeding issues	☐ YES	$\square$ NO
	Abdominal pain, GERD, or colitis	☐ YES	$\square$ NO
	Constipation requiring doctor visits	☐ YES	$\square$ NO
	Bladder or kidney infection or other urologic problem	☐ YES	$\square$ NO
	Bed-wetting (after 5 years old)	☐ YES	$\square$ NO
	Gynecological problems/menstrual problems	☐ YES	$\square$ NO
	Male genital problems	☐ YES	$\square$ NO
	Sexually active	☐ YES	$\square$ NO
	Recurrent skin rash or eczema	☐ YES	$\square$ NO
	Other chronic skin problems (acne, warts, etc.)	☐ YES	$\square$ NO
	Orthopedic problems	☐ YES	$\square$ NO
	Concussion	☐ YES	$\square$ NO
	Recurrent headaches	☐ YES	$\square$ NO
	Seizures, developmental delays, or other neurological disorder	☐ YES	$\square$ NO
	Autistic spectrum disorder	☐ YES	$\square$ NO
	ADD/ADHD	☐ YES	$\square$ NO
	Psychiatric, behavioral, emotional concerns	☐ YES	$\square$ NO
	Use of alcohol or drugs	☐ YES	$\square$ NO
	Thyroid or other endocrine problems	☐ YES	$\square$ NO
	Diabetes	☐ YES	$\square$ NO
	Anemia, bleeding problem, or blood transfusion	☐ YES	$\square$ NO
	Significant family history (celiac, cholesterol, autoimmune, lazy eye, etc.)	☐ YES	$\square$ NO
	Significant social history	☐ YES	$\square$ NO
	Other infectious illnesses	☐ YES	$\square$ NO
	Chickenpox	☐ YES	$\square$ NO
ther si	gnificant past medical history not listed above		
xplain	your "Yes" answers:		

Guns are locked and kept separate from ammunition

## **FAMILY HISTORY**

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Nasal allergy (hay fever)										
Asthma										
Eczema										
High cholesterol										
High blood pressure, stroke										
Heart disease (before 50)										
Heart arrhythmia screen: fainting with										
exercise, pacemaker before 50,										
antiarrhythmic medications										
Bleeding disorder										
Anemia										
Celiac disease										
Stomach or intestinal problems (GERD,										
colitis)										
Liver disease or hepatitis										
Kidney disease										
Bed-wetting (after 10 years old)										
Diabetes (before 50 years old)										
Low thyroid										
Lupus, arthritis, colitis										
Immune problems, HIV, or AIDS										
Epilepsy or convulsions										
Alcohol abuse										
Drug abuse										
Mental illness										
Autism, Asperger's										
Intellectual Disability										
Tuberculosis										
Deafness										
Other genetic illness or family history										

☐ YES ☐ NO



## **Credit Card on File Policy**

(OPTIONAL FORM)

#### Parents/Guardians:

We are excited to offer a state-of-the-art program to help manage your healthcare dollars. Similar to hotel and car rental agencies, you are asked for a credit card at the time you check in. We will swipe your card with a card reader, which will encrypt the card information and store it securely in our credit card processing company's database. For your protection, only the last four digits of your card will show in our system. This is an advantage for you, as it makes your checkout experience faster, easier, and more efficient. Plus, you will no longer need to write checks or credit card information on your statement remits then mail them to us. An advantage for us is we will be able to decrease the number of statements we send out. All these advantages combined help us all to keep the cost of healthcare down.

As you may know, some insurance plans require copayments, deductibles, and coinsurance in amounts that are not known to you or us at the time of your visit; they are determined after the claim is processed. We will receive an Explanation of Benefits (EOB) from your insurance plan, the same one you receive from them in the mail. The EOB informs us what your insurance plan paid, what their adjustments are, and any patient responsibility. With our Credit Card on File process, once claims are processed by your insurance company, any remaining balance owed by you will be charged to your credit card. This in no way will compromise your ability to dispute a charge or question your insurance company's determination of payment. If you do not receive an EOB in the mail, please contact your insurance plan to have them send you another copy.

If you don't have a credit card, you are welcome to leave an HSA (Health Savings Account) or Flex Plan card on file.

If you would prefer not to leave any type of card on file, we will ask for payment at time of service with cash, credit card, or check. Any qualified overpayment will be refunded in a timely manner. We will be happy to arrange payment plans for anyone who is unable to pay their balance; however, most payment plans require a credit card or e-check on file in our processing company's database.

If you should have any questions, please do not hesitate to call our billing office at 602-840-3120, option 6, option 2.

### **AUTHORIZATION (if you select this option)**

I authorize Camelback Pediatrics to charge all balan nonpayment of insurance premiums, or any other r	ces applied to copay, deductible, coinsurance, or denied for eason, to the following credit card:
Last 4 digits of credit card:	Expiration Date:
☐ If the balance due is more than \$50, I we Contact Number:	ould like to receive a courtesy call prior to my card being charged.
$\Box$ Please charge my card for the full amou	nt due on any claim.
from my health plan. The EOB will show any balance Pediatrics may charge my credit card on file for the	ess my child's claims, I will receive an Explanation of Benefits (EOB) ces due that are patient responsibility. I agree that Camelback balance due when they receive the EOB from my health plan. I e credit card on file, I will not be able to schedule any further II.
Cardholder's Signature	Printed Name of Cardholder

## CAMELBACK PEDIATRICS, P.C.

4350 East Camelback Road, Suite G100 Phoenix, Arizona 85018 Phone (602) 840-3120 Fax (602) 840-3237

www.camelbackpediatrics.com

Milton K. Scharff, MD Susan J. Apley, MD Kristin A. Struble, MD Forrest T. Gnagi, MD Monica E. Nania, MD Crystal M Ostermeyer, PA-C

#### **CONSENT BY PROXY FOR NON-URGENT PEDIATRIC CARE\***

It may be more convenient to have prior authorization in place so that medical care may be delivered directly to minors if a parent or legal guardian cannot be present prior to treatment. Please review the following authorization for treatment and complete if you wish to authorize such treatment for your minor child(ren) in advance.

\*All proxy representatives must be at least 18 years of age and present a valid photo ID at the time of check-in.

Child's name:		DOB:					
Child's name:		DOB:					
Child's name:		DOB:					
Child's name:		DOB:					
Child's name:		DOB:					
	ically competent to exercise	o delegate such consent to the proxy decision maker, the authority so delegated. I am aware that protected ate informed decision making.					
Proxy Name:	DOB:	Relationship to patient:					
Proxy Name:	DOB:	Relationship to patient:					
Proxy Name:	DOB:	Relationship to patient:					
Proxy Name:	DOB:	Relationship to patient:					
Identify any limitations on the kind of me	·						
IN WITNESS WHEREOF, the undersign	ned have executed this instru	ument:					
Printed Name of Parent/Leg	 yal Guardian	Parent/Legal Guardian Signature					
 Date	<u> </u>	Witnessed and I.D. verified by					